Wexford
Community Credit Union
Wexford | Missaukee | Osceola

ID Here

Adding a Beneficiary to Account

Member Name	
Account Number	

Beneficiary Name (1)	
Date of Birth	
SSN	
Phone	
Address	

Beneficiary Name (2)	
Date of Birth	
SSN	
Phone	
Address	

Please add the above-named beneficiary(s) to ◯ all accounts and sub-accounts

◯ to suffix(es) _____ _____ _____

Member Signature_____

Date_____

Received	Date	Changed	Date	Comment/Trackered	Date	Verified	Date	Archived	Date